

Current Report CR No 15 – Information on the Results Achieved by the Issuer in the 3rd quarter of 2025 (confidential information disclosed on 3rd November 2025, at 13:27 hrs.).

In connection with the Individual Reporting Standards adopted by Stalprodukt S.A. ('Issuer', 'Company'), the Company's Management Board, hereby, discloses to the public the information on the results achieved by the Stalprodukt Group in the 3rd quarter of 2025, which shows some significant deviations from the average figures achieved in the analogous periods in the recent 2 years. The criterion of materiality adopted by the Company stands for the deviation of +/- 25 % in relation to the base value (i.e., compared to the average results from the third quarters of 2023 and 2024):

Significant changes in the average values over the last 2 years have occurred for the following items:

1. Consolidated operating result (operating loss), which for the 3rd quarter of 2025⁴ amounted to PLN -21,354 thousand.
2. Consolidated net result (loss), which for the 3rd quarter of 2025 amounted to PLN -8,245 thousand
3. The revenues of Electrical Sheets Segment, which for the 3rd quarter of 2025 amounted to PLN 167,801 thousand.

The main reason for the Stalprodukt Group's negative results in the third quarter of 2025 was the decline in sales in the Sheet Metal Segment, which in turn resulted from a significant increase in sheet metal imports to Europe at prices significantly different from European cost factors. The unfavorable cost factors faced by steel processors (including transformer sheet metal) in international competition have further worsened. The Issuer believes this situation stems from the conditions of conducting production operations in the European Union.

The Issuer also reports that, at the segment level, all three operating segments recorded positive results in the third quarter of 2025.

The Company's Management Board underlines that the above data have been prepared within the framework of the conducted consolidation procedures. Consolidated Financial Report for the 3rd quarter of 2025 will be disclosed to the public in accordance with the 2025 disclosure dates provided in the current report No 1/2025 of 29 January 2025, i.e. on 14 November 2025.

Legal basis: Art. 17 par. 1 of the Market Abuse Regulation of the European Parliament and the (EU) Council No 596/2014 as of 16 April 2014 r. (Market Abuse Regulation MAR) repealing the Directive 2003/6/EC of the European Parliament and the Council as well as Directives of the EU Commission 2003/124/EC, 2003/125/EC and 2004/72/EC.