

Current Report CR No 13 – Information on the Results Achieved by the Issuer in the 1st half of 2025 (confidential information disclosed on 14 August 2025, at 13:35 hrs.).

In connection with the Individual Reporting Standards adopted by Stalprodukt S.A. ('Issuer', 'Company'), the Company's Management Board, hereby, discloses to the public the information on the results achieved by the Stalprodukt Group in the 1st half of 2025, which show some significant deviations from the average figures achieved in the analogical periods in the recent 2 years. The criterion of materiality adopted by the Company stands for the deviation of +/- 25 % in relation to the base value.

Significant changes in the average value over the last 2 years have occurred for the following items:

1. Consolidated operating result (operating loss), which in the 1st half of 2025 amounted to PLN -19,467 thousand (compared to the amount of PLN 52,019 thousand, which is the average result for the 1st half of 2023 and 2024).
2. Consolidated net profit (loss), which for the 1st half of 2025 amounted to PLN -28,209 thousand (compared to the amount of PLN 31,513 thousand, which is the average of the results for the 1st half of 2023 and 2024).

The main reason for the Stalprodukt Group's negative results in the first half of 2025 was primarily the loss in the Zinc Segment, which in turn was a consequence of low zinc market prices during the reporting period and the unfavorable exchange rate of the US dollar resulting from its significant weakening against the Polish złoty.

The Company's Management Board also emphasizes that the above data was prepared as part of ongoing consolidation procedures. The data for the first half of 2025 will be subject to review by a certified auditor. If significant changes are introduced as part of these procedures, the Management Board will provide relevant information in a separate current report.

The Company's Management Board underlines that the above data have been prepared within the framework of the conducted consolidation procedures. Consolidated Financial Report for the 1st half of 2025 will be disclosed to the public in accordance with the 2025 disclosure dates provided in the current report No 1/2025 of 29 January 2025, i.e. on 29 August 2025.

Legal basis: Art. 17 par. 1 of the Market Abuse Regulation of the European Parliament and the (EU) Council No 596/2014 as of 16 April 2014 r. (Market Abuse Regulation MAR) repealing the Directive 2003/6/EC of the European Parliament and the Council as well as Directives of the EU Commission 2003/124/EC, 2003/125/EC and 2004/72/EC.

