

RB No. 10 - Purchase of securities issued by the Issuer (1.08.2024)

Management Board of Stalprodukt S.A. ("Issuer", "Company") informs that today, i.e. on 1st August 2024, as a result of settlement of the transaction for the purchase of shares offered in response to the "Invitation to submit offers for the sale of shares of Stalprodukt Spółka Akcyjna ("Invitation") announced on July 1, 2024, the ownership was transferred and the acquisition of 306,837 (in words: three hundred six thousand eight hundred and thirty-seven) own shares by the Company was settled outside the regulated market through Dom Maklerski BDM S.A. based in Bielsko-Biała, and cleared under the depository and settlement system of the National Depository for Securities S.A.

The basis for the acquisition of the shares was the authorization granted by the Ordinary General Meeting of Stalprodukt S.A. on June 26, 2024 (Resolution No. XLIII/16/2024 on the acquisition by the Company of its own shares for redemption). The purpose of the share buyback is their redemption and reduction of the Company's share capital.

Stalprodukt S.A., under the authorisation received, acquired 7,674 (in words: seven thousand six hundred and seventy-four) registered preference shares marked with the KDPW code ISIN PLSTLPD00025, issued by Stalprodukt S.A. and not traded on the regulated market operated by the Warsaw Stock Exchange S.A., and 299,163 (in words: two hundred and ninety-nine thousand one hundred and sixty-three) bearer shares marked with the KDPW code ISIN PLSTLPD00017, issued by Stalprodukt S.A. and traded on the regulated market operated by the Warsaw Stock Exchange S.A., at a fixed price of PLN 240 per share.

The nominal value of the purchased shares is PLN 613,674, and their share in the Issuer's share capital is 5.68%. The purchased shares entitle to exercise 337,533 votes at the Issuer's general meeting of shareholders, which constitutes 2.93% of the total number of votes at the general meeting of Stalprodukt S.A. Before the settlement of the above-mentioned transaction, the Company did not have any own shares.

Legal basis:

Art. 5 sec. 3 of the Regulation of the European Parliament and of the Council [EU] No. 596/2014 of 16 April 2014 on market abuse [market abuse regulation] and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC and Art. 2 clause 2 of Commission Delegated Regulation [EU] 2016/1052 of 8 March 2016 supplementing Regulation [EU] No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards on the conditions applicable to buy-back programs and stabilization measures.