

Current Report CR No 14 – Information on the Results Achieved by the Issuer in the 1st half of 2023 (confidential information disclosed on 4th August 2023, at 13:47 hrs.).

In connection with the Individual Reporting Standards adopted by Stalprodukt S.A. ('Issuer', 'Company'), the Company's Management Board, hereby, discloses to the public the information on the results achieved by the Stalprodukt Group in the 1st half of 2023, which shows some significant deviations from the average figures achieved in the analogical periods in the recent 2 years. The criterion of materiality adopted by the Company stands for the deviation of +/- 25 % in relation to the base value.

Significant changes in the average size over the last 2 years have occurred for the following items:

1. Revenues of the Electrical Sheets Segment, which in the 1st half of 2023 amounted to PLN 861,529 thousand (compared to the amount of PLN 656,698 thousand, which is the average revenue for the 1st half of 2021 and 2022).
2. Revenues of the Profiles Segment, which for the first half of 2023 amounted to PLN 369,496 thousand (compared to the amount of PLN 515,464 thousand, which is the average of the results for the first half of 2021 and 2022).
3. Consolidated operating profit, which for the 1st half of 2023 amounted to PLN 134,117 thousand (compared to the amount of PLN 306,892 thousand, which is the average of the results from the 1st half of 2021 and 2022).
4. Consolidated net profit, which for the 1st half of 2023 amounted to PLN 82,407 thousand (compared to the amount of PLN 243,509 thousand, which is the average of the results from the 1st half of 2021 and 2022).

With the positive impact of the result of the Electrical Sheets Segment compared to the average of the first half of 2022 and 2021 on the consolidated result of the Stalprodukt S.A. Capital Group, the results of the Zinc Segment and the Profiles Segment had a negative impact. This results directly from the negative market environment in the first half of this year, in which both segments operate.

The Company's Management Board underlines that the above data have been prepared within the framework of the conducted consolidation procedures. Consolidated Financial Report for the 1st half of 2022 will be disclosed to the public in accordance with the 2022 disclosure dates provided in the current report No 1/2022 of 26 January 2022, i.e. on 31 August 2022.

Legal basis: Art. 17 par. 1 of the Market Abuse Regulation of the European Parliament and the (EU) Council No 596/2014 as of 16 April 2014 r. (Market Abuse Regulation MAR) repealing the Directive 2003/6/EC of the European Parliament and the Council as well as Directives of the EU Commission 2003/124/EC, 2003/125/EC and 2004/72/EC.