

CR No 13 - Indirect acquisition of a significant block of shares (July 6, 2023)

Management Board of STALPRODUKT S.A. (hereinafter referred to as the "Issuer" or "Company") informs that today, i.e. July 6, 2023, it received from FABIOS S.A. with its registered office in Białka, the notification referred to in Art. 69a sec. 1 of the Act of July 29, 2005 on public offering and conditions for introducing financial instruments to organized trading, and on public companies to increase its share in the total number of votes in the Company above 10% as a result of the indirect purchase of the Company's shares.

The Issuer encloses the above notification.

NOTIFICATION REFERRED TO IN ART. 69A SECTION 1 of the ACT ON PUBLIC OFFERING AND TERMS OF INTRODUCING FINANCIAL INSTRUMENTS TO ORGANIZED TRADING SYSTEM AND ABOUT PUBLIC COMPANIES.

Acting on behalf of FABIOS Spółka Akcyjna with its registered office in Białka (hereinafter referred to as the "Notifying Party"), fulfilling the obligation provided for in Art. 69a section 1 of the Act of of July 29, 2005 on public offering and conditions for introducing financial instruments to organized trading and on public companies (hereinafter referred to as the "Act"), I inform you about the increase of the Notifying Party's share in the total number of votes in STALPRODUKT S.A. with its registered office in Bochnia (hereinafter "Company" or "Issuer") above 10% as a result of indirect purchase of shares of this Company.

1. In connection with the changes in the Notifying Party's bodies as of July 1, 2023, the Notifying Party, pursuant to Art. 4 point 14 of the Act, became the parent company of FCASE spółka z ograniczoną odpowiedzialnością SK with its registered office in Jawornik, therefore it indirectly acquired shares previously held by FCASE spółka z ograniczoną odpowiedzialnością SK in the amount of 243,410 registered preference shares constituting 4.36% of the share capital and entitling to 1,217,050 votes at the Issuer's General Meeting, constituting 9.98% of the total number of votes.
2. Before the above-mentioned change, the Notifying Party directly held 56,610 registered shares with voting rights (5 votes per share), constituting 1.01% of the share capital and entitling to 283,050 votes at the General Meeting of the Issuer, constituting 2.32% total votes.
3. Currently, the Notifying Party holds in total (i.e. directly and through FCASE spółka z ograniczoną odpowiedzialnością SK): 300,020 registered preference shares constituting 5.38% of the share capital and entitling to 1,500,100 votes at the General Meeting of the Issuer, constituting 12.3% of the total number of votes.
4. The Notifying Party's subsidiary entity holding the Issuer's shares is the above-mentioned company FCASE spółka z ograniczoną odpowiedzialnością SK with its registered office in Jawornik.
5. Article 69(4)(6-8) of the above-mentioned Act on Public Offering and Conditions for Introducing Financial Instruments to Organized Trading and on Public Companies - not applicable.
6. The total number of votes indicated pursuant to Art. 69 section 4 items 2, 7 and 8 and its percentage share in the total number of votes are given above in point 3.