

**ADDITIONAL INFORMATION ANNEXED TO THE ABRIDGED INTERIM
CONSOLIDATED FINANCIAL REPORT
FOR THE 3RD QUARTER OF 2013.**

I. Introductory Information.

1. The Stalprodukt S.A. Capital Group embraces, apart from the parent company, 11 related entities, acting as subsidiary companies, in which Stalprodukt holds 51 % of shares in the company Cynk-Mal S.A., 86,92 % in the company Zakłady Górniczo-Hutnicze “Bolesław” S.A. and 100 % in the remaining companies.

Stalprodukt S.A., being the parent company in the Group, provides operating and development guidelines for the related entities, formed within the framework of the Company’s restructuring and expansion of its production, trade and services.

The basic objects of operation of the capital group companies are:

- Production of electrical and transformer sheets, cold formed profiles, road safety barriers and cold rolled and hot rolled sheets and strips – parent company Stalprodukt S.A.,
- Excavation of non-ferrous metal ores and production of zinc and lead - ZGH “Bolesław” S.A. and its subsidiary companies:
 - Huta Cynku Miasteczko Śląskie S.A. – production of rectified zinc, lead and cadmium,
 - Bolesław Recykling Sp. z o.o. – zinciferous materials processing and utilization services and production of non-ferrous metal concentrates,
 - Boloil S.A. – production of dolomite aggregates, zinc products and zinc alloys,
 - Bolsped sp. z o.o. – equipment-related and forwarding services,
 - Boltherm sp. z o.o. – energy-related services, laboratory, mechanical and construction services,
 - Gradir Montenegro d.o.o. – excavation of zinc ores and production of concentrates,
 - Agencja Ochrony Osób I Mienia “Karo” sp. z o.o. – personal and property security services.
- Trade activity
 - Stalprodukt-Centrostal sp. z o.o., the company which manages the nationwide sales network with the sales departments in Bochnia, Gliwice, Włocławek, Wrocław, Poznań, Gdynia, Koszalin, Szczecin and Radom,
 - Stalprodukt-Warszawa sp. z o.o. in liquidation,
 - Stalprodukt-Zamość sp. z o.o.
- Other production and services:
 - production of lightning protection hoop iron systems, galvanized wire and steel strips (Cynk-Mal S.A.),
 - manufacture of builders (Stalprodukt-Zamość),
 - production and regeneration of spare parts (Stalprodukt-Wamech sp. z o.o.),
 - installation, repair/renovation and maintenance of machines (Stalprodukt-Serwis sp. z o.o.),

- production of steel constructions (STP Elbud sp. z o.o., Stalprodukt-Wamech sp. z o.o.),
- galvanizing services (STP Elbud sp. z o.o. i Cynk-Mal S.A.),
- construction and maintenance of roads and freeways (Stalprodukt MB sp. z o.o.),
- designing sources of renewable energy (Anew Institute sp. z o.o.),
- property and personal security (Stalprodukt-Ochrona sp. z o.o.).

2. Changes in the in the Issuer's and its Capital Group's structure :

In relation to the 1st half of 2012, being a comparable period for the present consolidated financial report, the following changes took place in the Issuer's Capital Group's structure:

- 2.1. In October 2012 the Stalprodukt S.A. company purchased 49 % of shares from Konsorcjum Stali S.A. and since 19.10.2012 it has been the sole shareholder of the Stalprodukt-Warszawa sp. z o.o. company.

As of 10 June 2013 this company was put into liquidation in connection with the restructuring activities aimed at the Capital Group's simplification.

The Company was excluded from the consolidation for the 3rd quarter of the present year.

- 2.2. On 7 November 2012 the Company concluded a Contract with the State Treasury, as a result of which Stalprodukt S.A. acquired 1 096 600 registered shares of Zakłady Górniczo-Hutnicze "Bolesław" S.A. company based in Bukowno, accounting for 86.92 % of its share capital.

ZGH "Bolesław" is the Poland's biggest producer and supplier of electrolytic zinc, occupying a leader's position on the domestic market. The purchase of ZGH "Bolesław" shares accounts for the implementation of the development policy of Stalprodukt S.A. Capital Group which assumes further development through expanding to new areas and through take-overs in addition to the strengthening of the existing areas of operation.

Management Board decided to assume the date 31.12.2012. to be the "day of acquisition" at the same time being the day of control assumption.

The company ZGH "Bolesław" transformed its consolidated financial report according to the IFRS „First-Time Adoption of IFRS” as of 1.01.2013. The merging entity (acquirer), i.e. Stalprodukt S.A., prepared the Group's consolidated report, for the first time including the ZGH "Bolesław" Group's in the report for 1st quarter of 2013.

In the Issuer's Capital Group's structure there were no other mergers, take-overs or sales of any entities, long-term investments, divisions, restructuring or discontinued operations.

3. The presented abridged consolidated financial report was prepared for the period from 1 July 2013 to 30 September 2013. The comparable data cover the period from 1 July to 30 September 2011 in respect of the profit and loss account and cash flow statement, whereas the balance sheet data (assets and liabilities) are provided as of 31 December 2011. The Group's reporting year is the calendar year.

The presented abridged consolidated financial report was prepared with the full method for the period from 1 July 2013 to 30 September 2013, covering all of the Group's subsidiary companies and excluding: Stalprodukt-Warszawa sp. z o.o., in connection with the company being put into liquidation. The comparable data embrace the period from 1 July to 30 September 2012 in respect of the profit and loss account and cash flow statement whereas the balance sheet values were reported as of 31 December 2012. The Group's fiscal year is the calendar year.

This interim abridged consolidated financial report has been prepared in accordance with the International Financial Reporting Standards approved of by the European Union, in particular, in accordance with the International Accounting Standard No 34 "Interim Financial Reporting" and on the assumption that the Group's companies will continue their activities in predictable future. As of the day this financial report has been approved, the Management Board of the Issuing Entity does not find any circumstances which would indicate that the continuation of the Capital Group companies' activities is threatened.

The interim abridged consolidated financial report does not embrace all the information and disclosures required in the annual consolidated financial report, and the additional information mainly contains the explanations of events and changes significant for the proper understanding of the changes in the financial situation and results achieved by the Group, which have occurred since the end of the last fiscal year.

The additional information embraces selected explanatory data, required by IAS 34 „interim financial reporting" and Regulation of the Minister of Finance on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state dated 19 February 2009 (Journal of Laws No 33, item 259).

If the Information does not address certain events required by the above-mentioned regulations, this means that such events have not taken place in the reporting period.

II. Accounting Principles (Policy)

1. In the quarterly abridged consolidated financial report the same accounting principles (policy), including assets and liabilities as well as revenues and costs valuation and calculation methods, were observed as the ones presented in detail in the published 2012 consolidated report.

In the reporting period no essential changes or adjustments due to fundamental errors or assumed estimated values, were introduced into the accounting principles (policy), that would have a significant impact on the Group's property status, financial standing and financial result.

2. The changes in standards and interpretations issued by the International Accounting Standards Board or IFRS Interpretations Committee applicable since 1 January 2013, described in detail in the Additional and Explanatory Information annexed to the annual consolidated financial report, either do not apply to the Stalprodukt Group, or do not have

a significant impact, not only on the property and financial standing, but also on the way in which the financial report elements are presented.

Many of the changes introduced into the accounting standards and changed interpretations of the existing standards have already been published and approved. However, some of the changes are still awaiting approval by the European Commission.

The Management Board does not expect the introduction of the above mentioned standards and interpretations to have a significant impact on the accounting principles (policy) applied by the Group, its financial standing or financial result, but they may have to be included in the additional or amended disclosures report.

The above mentioned amendments have been precisely described in the Additional and Explanatory Information annexed to the Published Consolidated Financial Report for 2012.

3. The information contained in the consolidated financial report has been compiled in compliance with the principles of the assets and liabilities valuation method and net financial result calculation, defined as of the balance sheet day, in accordance with the IFRS, adopted by the European Union and interpretations related thereto, announced as European Commissions Regulations, with the preserved materiality principle.

The Issuer's individual financial report, incorporated herein, has also been prepared in accordance with the above mentioned principles.

III. Estimated Values

1. In the 3rd quarter of 2013 the Group made the following adjustments in respect of reserves, revaluations and revaluation write-offs on specific asset items:
 - assets were increased because of the deferred income tax, by the amount of PLN 96 thousand in connection with the reconciliation of negative transitory differences,
 - the deferred income tax reserve was reduced by the amount of PLN 1,451 thousand in connection with the reconciliation of positive transitory differences,
 - an allowance for doubtful receivables was made in the amount of PLN 1,587 thousand,
 - revaluation write-offs were released for receivables amounting to PLN 1,040 thousand, in connection with their payment of.
2. In addition to the items presented in par. 1, there was no necessity to make any other adjustments in respect of the reserves, revaluations and write offs, updating the value of assets as well as other estimated values.

IV. Activity Segments

Segment reporting was presented on the basis of IFRS 8 "Operating Segments". The principles governing the division of Stalprodukt Group's activities into operating

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segments and the accounting principles applied for this kind of reporting were detailed in the last published annual consolidated financial report for 2013.

In connection with the take-over of the ZGH “Bolesław” S.A. company based in Bukowno, starting from 1.01.2013 and onwards an additional segment “Zinc Segment”, embracing the ZGH Capital Group activities, will be introduced to the segment-based reporting. However, the “Segment of Goods” was liquidated as insignificant and non-compliant with IFRS 8. This segment has been included in “Other Activities”.

The required information concerning the operating segments for the 3rd quarter of 2012 and the comparable period (3rd quarter of 2011) was estimated and presented in the following tables (in PLN thousand):

Information on Operating Segments
3rd Quarter of 2013 (PLN thousand)

Itemization	Segment of Electrical Sheets	Segment of Profiles	Segment of Zinc	Other Activities	Total Consolidated Value
Segment revenues	84,087	206,433	363,352	70,419	724,291
Segment costs	83,630	198,881	341,024	64,814	688,349
Segment results	457	7,552	22,328	5,605	35,942
Other operating and financial revenues not attributed to the segments					3,888
Other general, operating and financial costs not attributed to the segments					25,798
Gross profit					14,032
Income tax					3,036
Net profit					10,996
Segment assets	709,505	782,227	1,171,255	248,305	2,911,292
Assets not attributed to the segments					47,946
Total consolidated assets					2,959,238
Total liabilities	99,104	230,121	471,849	103,272	904,346
Capital expenditure	6,995	464	9,132	2,976	19,567
Depreciation	5,803	4,984	21,224	2,365	34,376

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Information on Operating Segments
3rd Quarter of 2012 (PLN thousand)

Itemization	Segment of Electrical Sheets	Segment of Profiles	Segment of Goods	Other Activities	Total Consolidated Value
Segment revenues	124,417	280,159	28,276	26,828	459,680
Segment costs	107,431	275,584	27,462	22,840	433,317
Segment result	16,986	4,575	814	3,988	26,363
Other operating and financial revenues not attributed to the segments					4,105
Other general, operating and financial costs not attributed to the segments					20,846
Gross profit					9,622
Income tax					2,428
Net profit					7,194
Segment assets	741,153	898,837	35,421	191,889	1,867,300
Assets not attributed to the segments					16,051
Total consolidated assets					1,883,351
Total liabilities	41,802	195,061	6,360	53,654	296,877
Capital expenditure	14,590	3,924	-	1,810	20,324
Depreciation	5,748	5,246	197	2,425	13,616

V. Assessment of Achieved Financial Results

In the reporting period, the Group recorded an increase of the consolidated sales by PLN 264,611 thousand, i.e. by 58 %, compared to the results achieved in the analogical period of the previous year. This increase resulted from the inclusion in consolidation of the Bukowno - based ZGH “Bolesław” S.A. Capital Group, purchased from the State Treasury, as of 1 January 2013.

The result achieved on operating activities was by 27% lower the one achieved in the 3rd quarter of the previous year. Whereas net profit reached a level higher by 53%.

In the 3rd quarter of 2013, good results were recorded in the Zinc Segment, comprising the activities of the Bukowno-based Zakłady Górniczo-Hutnicze “Bolesław” S.A. Group. Although the information on the results achieved in the segment does not have any reference to the earlier periods (consolidation started in the 1st quarter of 2013), it should be stated that the results achieved in the 3rd quarter of the current year by the ZGH “Bolesław” Group were comparable to achieved in the analogical period of the previous year.

The output of zinc, staple product of the ZGH “Bolesław” company, was close to the one achieved in the 3rd quarter of the previous year.

Poorer results were, however, achieved by: the Segment of Electrical Sheets and Segment of Profiles. The decisive factors, determining the level of results in these segments, were both lower sales volumes and lower average selling prices achieved.

The decline in the sales volumes was particularly painful in the Electrical Sheets Segment, where an almost 18%-decrease of sales volumes was recorded, which had mainly resulted from the switch-off of about 30% of the production capacity in connection with the

modernization of the equipment related to the introduction of the new HiB production technology.

In this segment prices fluctuate very unfavorably. The average transformer sheet prices achieved in the reporting period recorded an above 18%-decrease compared to the ones achieved in the 3rd quarter of 2012. A downward trend in the prices is still being observed in this segment.

In the Segment of Profiles the decrease of prices was lower, only up to 10%, but accompanied by a significant decline in the sales volume (18 %), which resulted in the 26%-sales decrease. Despite the lower sales, this Segment recorded a 65%-result increase over the one achieved in the 3rd quarter of 2012, which had mainly resulted from the reduction of manufacturing costs.

The financial standing of the Stalprodukt Group is good and stable, which is confirmed by the basic economic and financial ratios, characterizing the economic activities, whose level corresponds to the present market conditions. The Group does not suffer from payment gridlocks, consistently following its adopted risk-management policy. Both the Issuer and most of the Capital Group companies enjoy good liquidity and credit capacity. The Stalprodukt-Centrostal sp. z o.o. Company is experiencing financial problems in connection with the economic slowdown on the market of ready-made steel products, as well as the Cynk-Mal S.A. Company based in Legnica, which, despite this, significantly improved its financial results.

In the ZGH “Bolesław” Group, the “Gradir Montenegro” Company found itself in a difficult financial situation, which was connected with the unfavorable financial backlogs, high financial costs and lack of appropriate working capital. The recently made purchase of shares from another to-date shareholder, should enable the ZGH company to optimize its activities in Montenegro.

Due to the inclusion of the ZGH “Bolesław” S.A Group in the consolidation, some significant changes in the Group’s assets level and its financing sources were recorded in the reporting period in the relation to the December 31, 2012. The assets increased by PLN 883 million, i.e. by 42 %, including fixed assets by 39 %, and current assets by 49 %. The growth of assets was accompanied by the increase of the financing sources, in the “Equity” position by the amount of PLN 478 million, i.e. by 30 % and “Liabilities” by 81 % (PLN 405 million). In the “Assets” structure no significant changes were recorded, whereas in the “Liabilities”, the equity share decreased by 7 %, at the cost of “liabilities” and “provisions for liabilities”. As a result of the above changes, the book value per share was increased from PLN 234.53 to PLN 305.56 i.e. by PLN 71.03 (30.3 %).

Throughout the entire reporting period, the Group enjoyed very good financial liquidity, which is confirmed by the liquidity ratios sustained at a very high level, it punctually settled all its liabilities, both in favor of its employees and suppliers, as well as the state's budget and financial institutions.

The Group isn't indebted and only, periodically, benefits from current credits, the consumption of which, as of the balance sheet day has been reduced compared to the previous quarter by PLN 21,254 thousand and amounted to PLN 37,379 thousand, and related only to subsidiaries Stalprodukt-Centrostal sp. z o.o., Cynk-Mal S.A. and Group ZGH “Bolesław”.

In the reporting period, only the previously mentioned companies: Cynk-Mal S.A., Stalprodukt-Centrostal sp. z o.o. and "Gradir Montenegro" d.o.o. based in Niksic (Montenegro) suffered from problems related to their financial liquidity and credit capacity.

In the assessment of the financing banks, the Stalprodukt S.A. Capital Group continues to enjoy good creditworthiness, and the results achieved as well as transparent property and ownership status allow the Group to obtain multiform financing for its activities.

All the credit lines which were described in detail in the recently published consolidated financial report for the year 2012 have still been in use and are extended by the banks at the scheduled dates. Most of these lines are used as limits helping to finance the current account guarantees and letters of credit, additionally, securing the Group's external financing.

New efforts focused on the restructuring of the financing sources, expansion onto new supply and sale markets, rational reserves management and cost reduction are being undertaken in order to maintain the good financial standing and liquidity.

VI. Other Information

1. In the 3rd quarter of 2013 none seasonality effects occurred in the Capital Group.
In the reporting period no other items, of untypical type, size or frequency, were recorded that would significantly affect the assets, liabilities, equity, net profit and cash flow.
2. On 30 Sept. 2013 the Issuer paid dividend for the financial year 2012 in the amount of PLN 6,655 thousand i.e. PLN 1.00 per single share. Registered shares held by the Issuer in the amount of 69,733 shares were not taken into account when distributing the dividend.
3. As of the balance sheet day the Stalprodukt S.A. Capital Group has the following contingent liabilities:
 - good workmanship guarantee in respect of the production and assembly of road safety barriers amounting to PLN 19,098 thousand,
 - guarantees and sureties in respect of the bills of exchange granted by ZGH "Bolesław" S.A. amounting to PLN 1,176 thousand.
4. The Issuer does not publish any result forecasts.
5. As of the day of submission of this report, the shareholders entitled to, at least, 5% of the total number of votes at the General Meeting of Shareholders are:
 - ArcelorMittal Poland S.A. holding 2,270,800 shares, accounting for 33.77% of capital and 6,846,800 shares, accounting for 38.20% of the total number of votes at the General Meeting of Shareholders,
 - STP Investment S.A., holding 1.959.725 shares, accounting for 29.14% of capital and 5,899,941 votes, accounting for 32.92% of the total number of votes at the General Meeting of Shareholders,
 - Stalprodukt Profil S.A., holding 619.065 shares, accounting for 9.21% of capital and 941,349 votes, accounting for 5.25% of the total number of votes at the General Meeting of Shareholders.

Since the submission of the consolidated report for the 1st half of 2013, the Issuer has not received any information about any changes in the shareholding status of the shareholders in relation to the Company shares.

6. As of the day of report submission, the shareholding status of the managerial and supervisory officers in relation to the Issuer's shares, is as follows:

a/ managerial officers:

- Piotr Janeczek 114,865 shares of nominal value PLN 229,730
- Józef Ryszka 504 shares of nominal value PLN 1,008

b/ supervising officers:

- Stanisław Kurnik 2,900 shares of nominal value PLN 5,800
- Maria Sierpińska 11,880 shares of nominal value PLN 23,760
- Kazimierz Szydłowski 7,012 shares of nominal value PLN 14,024
- Janusz Bodek 62,640 shares of nominal value PLN 125,280

Since the submission of the consolidated report for the 1st half of 2013, the Issuer has not received any information about any changes in the shareholding status of the managerial and supervisory officers in relation to the Company shares.

7. The pending liquidation and composition proceedings cover the Group's debt amounting to the total of PLN 4,554 thousand, wherein the amount of PLN 1,000 thousand concerns Stalprodukt and the amount of PLN 3,554 thousand refers to ZGH.

In the reporting period no proceedings were instituted or pending before the court or public administration agency, concerning any debts or liabilities that might significantly affect the Group's future results and financial standing.

8. Apart from typical and routine transactions concluded on market terms with associated entities within the capital group, whose character and terms resulted from ongoing operating activities, in the reporting period, neither the Stalprodukt Company, nor its subsidiary companies concluded any other transactions with associated entities.

The total value of the Issuer's transactions with the associated entities is presented in the table underneath.

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Associated entity	In PLN thousand			
	Sale		Purchase	
	1.01-30.09.2011	1.01-30.09.2012	1.01.-30.09.2011	1.01-30.09.2012
ZGH „Bolesław”	-	-	95	-
Stalprodukt-Centrostal	294,659	357,782	516	135
Stalprodukt-Zamość	567	547	846	2,494
Stalprodukt-Warszawa in liquidation	4,165	13,474	-	-
Cynk-Mal	13,840	15,042	5,299	533
STP Elbud	12,495	889	14,424	29,462
Stalprodukt-Wamech	1,063	1,006	7,155	7,727
Stalprodukt-Serwis	599	444	15,342	8,501
Stalprodukt-MB	211	197	3,278	4,215
Stalprodukt-Ochrona	171	164	2,058	2,078
Anew Institute	18	-	1,008	-

9. On July 8, 2013 the Stalprodukt Company granted a surety in favor of the Nordea S.A. Bank based in Gdynia in respect of the obligations of the Stalprodukt-Centrostal sp. z o.o. Company, incurred in respect of the current account credit, amounting to PLN 20 000 thousand. The surety was granted for the period of one year.
By the time the present semi-annual report was prepared, the mother Company and its subsidiaries had not granted any other sureties, loans, credits or guarantees in the reporting period.
10. In the reporting period the Group made investment outlays for the purchase and generation of tangible fixed assets in the amount of PLN 19,567 thousand, and since the beginning of the year investment outlays amounted to PLN 108,083 thousand.
In the reporting period no significant fixed assets item was transferred.
11. Neither the Issuer, nor the other Capital Group entities, engaged in the issuance, redemption or repayment of debentures and equity securities.
12. In the Issuer's assessment, the following factors which may affect the results to be achieved by the Group, in the perspective of, at least, the quarter to come, are:
 - fluctuations of raw material prices and demand for Company's products,
 - zinc and lead price fluctuations at LME,
 - fluctuations of currency exchange rates.

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13. In the reporting period and after 30 September 2013, by the completion of the 3rd quarter abridged consolidated report, no other important events had taken place, which might significantly affect the Group's position and its financial results. The Issuer does not possess any other information either, which would, in its opinion, be essential for the assessment and changes in the Group's staffing, property and financial status, or information essential for the assessment of its capacity to settle liabilities.
14. The Issuer, pursuant to par. 83 subpar.1 Regulation of the Minister of Finance as of 19 Feb. 2009 on current and periodic information provided by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the legal regulations of a non-member state (Journal of Laws No 33 item 259), does not submit a separate parent company quarterly report. The report supplements the consolidated report in the form of „Quarterly Financial Information”.
15. No „Additional Information” was annexed to the „Quarterly Financial Information” for the 3rd quarter of 2013 as, during the reporting period, no other events took place in connection with the separate parent company report, apart from the ones described in this “Additional Information” annexed to the consolidated financial report.
16. This abridged consolidated report for the 3rd quarter of 2013 has been approved for publication by the Management Board of the parent entity on 13 November 2013.

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Piotr Janeczek
President of the Board
Chief Executive Officer

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Józef Ryszka
Member of the Board
Marketing Director