

| SELECTED FINANCIAL DATA | (thousand x PLN) | | thousand x EUR | |
|---|--|--|--|--|
| | 4 quarters increasingly for the period from 01-01- 2013 to 31-12-2013 | 4 quarters increasingly for the period from 01- 01-2012 to 31-12- 2012 | 4 quarters increasingly for the period from 01-01- 2013 to 31-12-2013 | 4 quarters increasingly for the period from 01-01- 2012 to 31-12-2012 |
| I. Net revenue from sale of products, goods and materials | 1 248 495 | 1 646 332 | 296 484 | 394 463 |
| II. Profit (loss) from operational activity | 14 710 | 78 532 | 3 493 | 18 816 |
| III. Profit (loss) gross | 16 166 | 83 372 | 3 839 | 19 976 |
| IV. Profit (loss) net | 9 938 | 67 785 | 2 360 | 16 241 |
| V. Cash flow net from operational activity | 106 477 | 259 218 | 25 285 | 62 109 |
| VI. Cash flow net from investment activity | -87 926 | -346 909 | -20 880 | -83 120 |
| VII. Cash flow net from financial activity | -33 138 | 96 977 | -7 869 | 23 236 |
| VIII. Net cash flow, total | -14 587 | 9 286 | -3 464 | 2 225 |
| IX. Assets in total | 1 941 798 | 1 963 546 | 468 219 | 480 296 |
| X. Liabilities and provisions for liabilities | 416 945 | 440 959 | 100 537 | 107 861 |
| XI. Long-term liabilities | 100 000 | 120 000 | 24 113 | 29 353 |
| XII. Short-term liabilities | 295 355 | 304 872 | 71 218 | 74 574 |
| XIII. Equity | 1 524 853 | 1 522 587 | 367 683 | 372 435 |
| XIV. Share capital | 13 450 | 13 450 | 3 243 | 3 290 |
| XV. Number of shares | 6 725 000 | 6 725 000 | 6 725 000 | 6 725 000 |
| XVI. Profit (loss) for one ordinary share (in PLN/EUR) | 1,49 | 10,19 | 0,35 | 2,44 |
| Watered profit (loss) for one ordinary share (in PLN/EUR) | | | | |
| XVII. Book value for one share in (PLN/EUR) | 226,74 | 226,41 | 54,67 | 55,38 |
| Watered book value for one share in (PLN/EUR) | | | | |
| XVIII. Declared or paid-out dividend for one share in (PLN/EUR) | 1,00 | | 0,24 | |

- EUR exchange rates according to the following principles were used for the conversion of the currency into PLN:
 - the assets and liabilities items of the balance sheet were converted into EUR according to the average rate announced by the National Bank of Poland for this 31st December 2013 and amounting to PLN 4.1472 and PLN 4.0882 for this 31st December 2012.
 - the profit and loss account items and the cash flow items were converted into EUR according to the rate being the simple average of the average EUR rates announced by the National Bank of Poland on the last day of each month included in the report and amounting to PLN 4.2110 for 4 quarters of 2013 and PLN 4.1736 for 4 quarters of 2012.
- For profit-per-share calculation the number of 6,655,267 shares was adopted. In accordance with IAS, 33, 69,733 own shares purchased by the Issuer were excluded from the calculation .
- In item XVIII the dividend-per-share level was presented, as disbursed by the Issuer in 2013 in respect of 2012.

| BALANCE SHEET | (thousand x PLN) | |
|---|------------------|------------------|
| | 31.12.2013 | 31.12.2013 |
| Assets | | |
| I. Fixed assets | 1 382 901 | 1 337 811 |
| 1 Intangible assets, including: | 18 191 | 18 355 |
| - right of perpetual land use | 17 740 | 17 740 |
| 2. Property, plant and equipment | 872 705 | 822 323 |
| 3. Long-term receivables | | |
| 4. Long-term investments | 491 179 | 496 330 |
| 4.1. Real estates | 112 331 | 116 434 |
| 4.2. Intangible and legal assets | | |
| 4.3 Long-term financial assets | 378 848 | 379 896 |
| 4.4. Other long-term investments | | |
| 5. Long-term accruals | 826 | 803 |
| 5.1. Assets on account of deferred income tax | 826 | 803 |
| 5.2. Other accruals | | |
| II. Current assets | 558 897 | 625 735 |
| 1. Stocks | 280 361 | 244 284 |
| 2. Short-term receivables | 225 543 | 315 594 |
| 3. Short-term investments | 47 859 | 59 926 |
| 3.1 Short-term financial assets | 47 859 | 59 926 |
| a) loans | 10 110 | 7 590 |
| b) short-term securities | | |
| c) monetary resources and their equivalents | 37 749 | 52 336 |
| 3.2. Other short-term investments | | |
| 4. Short-term accruals | 5 134 | 5 931 |
| Assets in total | 1 941 798 | 1 963 546 |
| Liabilities | | |
| I. Equity | 1 524 853 | 1 522 587 |
| 1. Share capital | 13 450 | 13 450 |
| 2. Treasury shares (negative value) | -139 | -139 |
| 3. Supplementary capital | 104 184 | 104 184 |
| 4. Capital from revaluation | 3 166 | 3 166 |
| 5. Other supplementary capitals | 1 394 254 | 1 334 141 |
| 6. Profit (loss) from previous years | | |
| 7. Profit (loss) net | 9 938 | 67 785 |
| II. Liabilities and provisions for liabilities | 416 945 | 440 959 |
| 1. Provisions for liabilities | 21 504 | 16 009 |
| 1.1. Provision on account of deferred income tax | 17 285 | 11 501 |
| 1.2. Other provisions | 4 219 | 4 508 |
| a) long-term | 3 040 | 3 329 |
| b) short-term | 1 179 | 1 179 |
| 2. Long-term liabilities | 100 000 | 120 000 |
| 2.1. Long-term credits and loans | 60 000 | 80 000 |
| 2.2. Other long-term liabilities | 40 000 | 40 000 |
| 3. Short-term liabilities | 295 355 | 304 872 |
| 3.1. Short-term credits and loans | | |
| 3.2. Short-term part of long-term credits and loans | 20 000 | 20 000 |
| 3.3. Liabilities for supplies and services provided | 250 008 | 264 532 |
| 3.4. Liabilities on account of current income tax | | |
| 3.5. Other short-term liabilities | 25 347 | 20 340 |
| 4. Accrued liabilities | 86 | 78 |
| Liabilities in total | 1 941 798 | 1 963 546 |
| | | |
| Book value | 1 524 853 | 1 522 587 |
| Number of shares | 6 725 000 | 6 725 000 |
| Book value for one share (in PLN) | 226,74 | 226,41 |

| PROFIT AND LOSS ACCOUNT for the period | (thousand x PLN) | | | |
|--|---|--|---|--|
| | 4th quarter of 2013 - period from 01-10- 2013 to 31-12-2013 | 4 quarters increasingly for the period from 01- 01-2013 to 31-12- 2013 | 4th quarter of 2012 - period from 01-10- 2012 to 31-12-2012 | 4 quarters increasingly for the period from 01-01- 2012 to 31-12-2012 |
| I. Net revenue from sale of products, goods and materials, including: | 307 275 | 1 248 495 | 367 304 | 1 646 332 |
| 1. Net revenue from sale of products | 290 620 | 1 182 006 | 355 270 | 1 588 107 |
| 2. Net revenue from sale of goods and materials | 16 655 | 66 489 | 12 034 | 58 225 |
| II. Costs of sold products, goods and materials, including: | 295 212 | 1 165 003 | 355 182 | 1 477 912 |
| 1. Cost of manufacture of sold products | 278 891 | 1 099 295 | 343 487 | 1 422 389 |
| 2. Value of sold goods and materials | 16 321 | 65 708 | 11 695 | 55 523 |
| III. Profit (loss) gross on sales | 12 063 | 83 492 | 12 122 | 168 420 |
| IV. Costs of sales | 8 641 | 32 963 | 9 524 | 43 680 |
| V. General administrative costs | 10 143 | 35 061 | 11 083 | 44 062 |
| VI. Profit (loss) on sales | -6 721 | 15 468 | -8 485 | 80 678 |
| VII. Other operational revenue | 2 701 | 4 211 | 1 694 | 1 977 |
| VIII. Other operational costs | 2 655 | 4 969 | 2 252 | 4 123 |
| IX. Profit (loss) from operational activity | -6 675 | 14 710 | -9 043 | 78 532 |
| X. Financial revenue | 4 006 | 7 372 | 4 786 | 8 353 |
| XI. Financial costs | 166 | 5 916 | 1 369 | 3 513 |
| XII. Profit (loss) gross | -2 835 | 16 166 | -5 626 | 83 372 |
| XIII. Income tax | 1 452 | 6 228 | -1 456 | 15 587 |
| XIV. Other obligatory decreasing of profit (increasing of loss) | | | | |
| XV. Profit (loss) net | -4 287 | 9 938 | -4 170 | 67 785 |
| Profit (loss) net | -4 287 | 9 938 | -4 170 | 67 785 |
| Weighted average number of ordinary shares | 6 725 000 | 6 725 000 | 6 725 000 | 6 725 000 |
| The weighted average number of ordinary shares was adjusted against own shares | 6 655 267 | 6 655 267 | 6 655 267 | 6 655 267 |
| Watered profit (loss) for one ordinary share (in PLN) | -0,64 | 1,49 | -0,63 | 10,19 |

| TOTAL COMPREHENSIVE INCOME for the period | (thousand x PLN) | | | |
|---|---|--|---|--|
| | 4th quarter of 2013 - period from 01-10- 2013 to 31-12-2013 | 4 quarters increasingly for the period from 01- 01-2013 to 31-12- 2013 | 4th quarter of 2012 - period from 01-10- 2012 to 31-12-2012 | 4 quarters increasingly for the period from 01-01- 2012 to 31-12-2012 |
| Net result | -4 287 | 9 938 | -4 170 | 67 785 |
| Differences from evaluation | | | | |
| Total Comprehensive Income | -4 287 | 9 938 | -4 170 | 67 785 |
| | | | | |

Quarterly financial information for the 4th quarter of 2013

| Statement of changes in equity for the period from 1st January to 31st December 2013 and 2012 | (thousand x PLN) | | | | | | | |
|---|------------------|---------------------------------|--------------------------|-----------------------------|------------------------------------|---|---|--------------------|
| | Share capital | Own shares at purchase price | Supplementary capital | Capital from revaluation | Other supplementary capitals | Retained profit from previous years | Retained profit from current year | Equity in TOTAL |
| Balance on this 01.01.2013 (opening balance) | 13 450 | -139 | 104 184 | 3 166 | 1 334 141 | 67 785 | | 1 522 587 |
| Allocation of profit | | | | | 60 113 | -60 113 | | 0 |
| Intercapital transfer | | | | | | | | |
| Dividend | | | | | | -7 672 | | -7 672 |
| Total comprehensive income for period 1.01 - 31.12.2013 | | | | | | | 9 938 | 9 938 |
| Balance on this 31.12.2013 (closing balance) | 13 450 | -139 | 104 184 | 3 166 | 1 394 254 | 0 | 9 938 | 1 524 853 |
| Balance on this 01.01.2012 (opening balance) | 13 450 | -139 | 104 082 | 3 268 | 1 213 527 | 122 451 | | 1 456 639 |
| Allocation of profit | | | | | 120 614 | -120 614 | | |
| Intercapital transfer | | | 102 | -102 | | | | 0 |
| Dividend | | | | | | -1 837 | | -1 837 |
| Total comprehensive income for period 1.01 - 31.12.2012 | | | | | | | 67 785 | 67 785 |
| Balance on this 31.12.2012 (closing balance) | 13 450 | -139 | 104 184 | 3 166 | 1 334 141 | 0 | 67 785 | 1 522 587 |

| CASH FLOW ACCOUNT for the period | (thousand x PLN) | |
|--|--|--|
| | 4 quarters increasingly for the period from 01-01- 2013 to 31-12-2013 | 4 quarters increasingly for the period from 01-01- 2012 to 31-12-2012 |
| A. Cash flow from operational activity - indirect method | | |
| I. Profit (loss) net | 9 938 | 67 785 |
| II. Adjustments in total | 96 539 | 191 433 |
| 1. Share in (profit) loss net of the subordinate entities valued with equity method | | |
| 2. Depreciation | 42 968 | 44 740 |
| 3. Profit (loss) on account of differences in rates | | |
| 4. Interest and shares in profit (dividend) | 2 256 | -4 642 |
| 5. Profit (loss) from investment activity | 582 | 259 |
| 6. Change of provisions level | 5 495 | 4 506 |
| 7. Change of stock level | -36 077 | -2 521 |
| 8. Change of receivables level | 90 051 | 72 371 |
| 9. Change of short-term liabilities level, except for loans and credits | -9 517 | 78 391 |
| 10. Change of accruals level | 781 | -866 |
| 11. Other adjustments | | -805 |
| III. Cash flow net from operational activity | 106 477 | 259 218 |
| B. Cash flow from investment activity | | |
| I. Revenue | 3 272 | 6 310 |
| 1. Sale of intangible and legal assests and property, plant and equipment | 62 | 82 |
| 2. Sale of investments in real estates and intangible and legal assets | | |
| 3 From financial assets, including: | 3 210 | 6 228 |
| - sale of financial assets | | |
| - dividend and share in profit | | |
| - payment of granted long-term loans | | 400 |
| - interest | 3 210 | 5 828 |
| - other revenue from financial assets | | |
| 4. Other investment revenue | | |
| II. Expenses | -91 198 | -353 219 |
| 1. Acquisition of intangible and legal assests and property, plant and equipment | -89 726 | -90 692 |
| 2. Investments in real estates and intangible and legal assets | | |
| 3 For financial assets, including: | -1 472 | -262 527 |
| - acquisition of financial assets | -1 472 | -262 527 |
| - granted long-term loans | | -250 |
| 4. Other investment expenses | | |
| III. Cash flow net from investment activity | -87 926 | -346 909 |
| C. Cash flow from financial activity | | |
| I. Revenue | 0 | 100 000 |
| 1. Net revenue from the issuance of shares and other capital instruments and additional equity contributions | | |
| 2. Credits and loans | | 100 000 |
| 3. Issuance of debt securities | | |
| 4. Other financial revenue | | |
| II. Expenses | -33 138 | -3 023 |
| 1. Acquisition of treasury shares | | |
| 2. Dividend and other payments for the holders | -7 672 | -1 837 |
| 3. Other, than the payments for holders, expenses on account of the allocation of profit | | |
| 4. Payment of credits and loans | -20 000 | |

Quarterly financial information for the 4th quarter of 2013

| | | |
|--|----------------|---------------|
| 5. Redemption of debt securities | | |
| 6. On account of other financial liabilities | | |
| 7. Payment of liabilities on account of financial leasing contracts | | |
| 8. Interests | -5 466 | -1 186 |
| 9. Other financial expenses | | |
| III. Cash flow net from financial activity | -33 138 | 96 977 |
| D. Net cash flow, total | -14 587 | 9 286 |
| E. Balance sheet change of monetary resources balance, including: | -14 587 | 9 286 |
| - change of the balance of monetary resources on account of differences in rates | | |
| F. Monetary resources at the beginning of the period | 52 336 | 43 050 |
| G. Monetary resources at the end of the period, including: | 37 749 | 52 336 |
| - of limited administration possibility | | |