

## **CR No 7 – Purchase of Securities Issued by the Issuer (28.04.2016)**

The Management Board of Stalprodukt S.A. („Issuer”, „Company”) informs that on 28 April 2016, the Company received information from the brokerage house: Dom Maklerski Banku Handlowego S.A. based in Warsaw, concerning the clearing of the purchase transaction of the Issuer's own shares under the ”Invitation To Submission of Tenders for the Sale of Dematerialized Registered Preference Shares of Stalprodukt S.A.” published in the Current Report No 5 dated 31 March 2016.

In accordance with the information received, in the 3<sup>rd</sup> tranche of the Program governing the purchase of the Company's own shares, Stalprodukt S.A. purchased 358.200 (in words: three hundred fifty-eight thousand two hundred) registered preference shares, issued by the Company, designated with the code ISIN PLSTLPD00025, assigned by the National Depository for Securities S.A based in Warsaw. The purchase of the shares under the Program was carried out outside the regulated market run by the Warsaw Stock Exchange S.A. The shares were being purchased at the fixed price of PLN 250.00 per share.

The legal basis, underlying the Company's purchase of its own shares, is constituted by: the authorization granted by the Extraordinary General Meeting of Stalprodukt S.A. as of 17 November 2015 (Resolution No XXXII/5/2015 regarding the Company's purchase of its own shares with a view to redemption) and the Resolution of the Company's Management Board No 08/2016 dated 24 March 2016, regulating the detailed rules for the purchase of the Company's own shares. The purpose underlying the Company's purchase of its own shares is the redemption thereof and reduction of the Company's share capital.

The nominal value of the purchased shares amounts to PLN 716.400 (in words: seven hundred sixteen thousand four hundred zlotys), and their share in the Issuer's share capital accounts for 5.33 %. The purchased shares authorize the holder to cast 1.791.000 votes at the Issuer's General Meeting, which accounts for 9.99 % of the total votes at the Issuer's General Meeting.

Before the announcing of the present Program, the Company, including one of its subsidiaries, held a total 69.778 of its own shares. At present, i.e. following the clearing of the Program's 1<sup>st</sup>, 2<sup>nd</sup> and 3<sup>rd</sup> tranche, the Company holds a total of 1.144.778 of its own shares, authorizing to 5.723.710 votes to be cast at the Issuer's General Meeting and accounting for 31.94 % of the total votes at the General Meeting of Shareholders.

Legal basis:

Par. 5 subpar. 1 item 6 of the Regulation of the Minister of Finance as of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state. (Journal of Laws No 33, item 259)