

Current Report CR No 38 – Information on the Results Achieved by the Issuer in the 3rd quarter of 2016 (confidential information disclosed on 2nd November 2016, at 11:19 a.m.).

In connection with the adoption by Stalprodukt S.A. (Issuer, Company) of the Individual Reporting Standards, the Company's Management Board, hereby, discloses to the public the information on the results achieved by the Stalprodukt Group in the 3rd quarter of 2016, which shows some significant deviations from the average figures achieved in the analogical periods in the recent 2 years. The criterion of materiality adopted by the Company stands for the deviation of +/- 25 % in relation to the base value.

In the 3rd quarter of 2016, the consolidated operating profit amounted to PLN 91.8 million, whereas the consolidated net profit amounted to PLN 74.6 million.

At the same time, the Company's Management Board discloses that the above data have been prepared within the framework of the conducted consolidation procedures. Consolidated Financial Report for the 3rd quarter of 2016 will be disclosed to the public in compliance with the 2016 disclosure dates provided in the current report CR No 1/2016 as of 12.01.2016.

Legal basis: Art. 17 par. of the Market Abuse Regulation of the European Parliament and the (EU) Council No 596/2014 as of 16 April 2014 r. (Market Abuse Regulation MAR) repealing the Directive 2003/6/EC of the European Parliament and the Council as well as Directives of the EU Commission 2003/124/EC, 2003/125/EC and 2004/72/EC.