

Current Report CR No 2 – Information on the Results Achieved by the Issuer in the 4th quarter of 2018 (confidential information disclosed on 20th February 2019, at 15:56 hrs.).

In connection with the Individual Reporting Standards adopted by Stalprodukt S.A. (Issuer, Company), the Company's Management Board, hereby, discloses to the public the information on the results achieved by the Stalprodukt Group in the 4th quarter of 2018, which shows some significant deviations from the average figures achieved in the analogical periods in the recent 2 years. The criterion of materiality adopted by the Company stands for the deviation of +/- 25 % in relation to the base value.

Significant changes in the average size over the last 2 years have occurred for the following items:

1. Revenues of Electrical Sheets Segment in the 4th quarter of 2018 amounted PLN 202,460 thousand (compared to the amount of PLN 132,081, which is the average value of the amounts for 4th quarter of 2017 and 2016).

This increase was caused by the inclusion of GO Steel Frydek Mistek a.s. in consolidation.

2. Consolidated net profit (non-audited), which for the 4th quarter of 2018 amounted to PLN 47 150 thousand (compared to the amount of PLN 68,220 thousand, which is the average of the results from the 4th quarter of 2017 and 2016).

The decrease in the consolidated net profit in relation to the base value is mainly due to the lowering of the result in the Zinc Segment against the high base, i.e. results recorded for the 4th quarter of 2016 and 2017.

The Issuer's Management Board also informs that the consolidated net profit of the Stalprodukt Capital Group in 2018 amounted to PLN 289,568 thousand (compared to PLN 275,428 thousand in 2017).

At the same time, the Company's Management Board underlines that the above data have been prepared within the framework of the conducted consolidation procedures. Consolidated Financial Report for the 4th quarter of 2018 will be disclosed to the public in accordance with the 2019 disclosure dates provided in the current report No 1/2019 of 29 January 2019, i.e. on 28 February 2019.

Legal basis: Art. 17 par. 1 of the Market Abuse Regulation of the European Parliament and the (EU) Council No 596/2014 as of 16 April 2014 r. (Market Abuse Regulation MAR) repealing the Directive 2003/6/EC of the European Parliament and the Council as well as Directives of the EU Commission 2003/124/EC, 2003/125/EC and 2004/72/EC.