

Current Report (CR) No 2 - Satisfying suspensive condition in relation to the share purchase agreement of GO Steel Frydek Mistek a.s. (16.02.2018)

In connection with the current report no. 35 dated 15 December 2017 r. concerning entering into agreement of acquiring GO Steel Frydek Mistek a.s., the Management Board of Stalprodukt S.A. (“Company”, “Issuer”) discloses herewith that today the Company received information of obtaining yesterday, i.e. on 15 February 2018, an approval from the Regulatory Authority of Turkey for the planned concentration. At the same time the Issuer informs that it has already received similar approvals from the Regulatory Authorities of Germany and Austria. It means that condition suspending the entry of the a.m. agreement into force, has been satisfied.

The Management Board of the Issuer informs also that the closing of the transaction of acquiring GO Steel Frydek Mistek a.s. has been scheduled for 28 February 2018. The Company will inform of this fact in a separate report.

Legal basis: Art. 17 par. of the Market Abuse Regulation of the European Parliament and the (EU) Council No 596/2014 as of 16 April 2014 r. (Market Abuse Regulation MAR) repealing the Directive 2003/6/EC of the European Parliament and the Council as well as Directives of the EU Commission 2003/124/EC, 2003/125/EC and 2004/72/EC.