

RB No. 20 - Purchase of securities issued by the Issuer (13.12.2022)

Management Board of Stalprodukt S.A. ("Issuer", "Company") informs that today, as a result of the settlement of the transaction of purchase of shares offered in response to the "Offer to purchase shares of Stalprodukt S.A." ("Offer"), as part of the 2nd Tranche, announced on November 16, 2022, the ownership was transferred and the purchase of 14,868 (in words: fourteen thousand eight hundred and sixty eight) own shares by the Company was settled. The transfer of ownership of shares between the shareholders and the Company took place outside the regulated market through Dom Maklerski BDM S.A. with its registered office in Bielsko-Biała and settled within the depository and settlement system of the National Depository for Securities S.A.

The basis for the acquisition of the shares was the authorization granted by the Ordinary General Meeting of Stalprodukt S.A. on June 23, 2022 (Resolution No. XLI/14/2022 on the acquisition by the Company of its own shares for redemption). The purpose of the share buyback is their redemption and reduction of the Company's share capital.

Stalprodukt S.A. purchased under the 2nd Tranche of the Purchase Program a total of 14,868 registered preference shares of series A, B, E issued by Stalprodukt S.A. and not traded on the regulated market operated by the Warsaw Stock Exchange, marked in the National Depository for Securities with the ISIN code PLSTLPD00025, at a fixed price of PLN 250 per share.

The nominal value of the purchased shares is PLN 29,736, and their share in the Issuer's share capital is 0.27%. The purchased shares entitle to exercise 74,340 votes at the Issuer's general meeting of shareholders, which constitutes 0.61% of the total number of votes at the general meeting of Stalprodukt S.A.

Prior to the settlement of the above-mentioned transaction, as a result of the purchase of shares under the 1st Tranche of the Purchase Program, the Company held 165,801 shares with a nominal value of PLN 331,602, and their share in the Issuer's share capital amounted to 2.97%. These shares entitle to exercise 591,989 votes at the Issuer's general meeting, which constitutes 4.85% of the total votes at the general meeting of Stalprodukt S.A.

As at the date of publication of this report, the Issuer holds a total of 180,669 own shares, the nominal value of which is PLN 361,338, and their share in the Issuer's share capital is 3.24%. These shares entitle to exercise 666,329 votes at the Issuer's general meeting, which constitutes 5.46% of the total votes at the general meeting of Stalprodukt S.A.

Legal basis:

Art. 5 sec. 3 of the Regulation of the European Parliament and of the Council [EU] No. 596/2014 of 16 April 2014 on market abuse [market abuse regulation] and repealing Directive 2003/6 / EC of the European Parliament and of the Council and Commission Directives 2003/124 / EC, 2003/125 / EC and 2004/72 / EC and Art. 2 clause 2 of Commission Delegated Regulation [EU] 2016/1052 of 8 March 2016 supplementing Regulation [EU] No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards on the conditions applicable to buy-back programs and stabilization measures.