

Current Report No 19 - Acquisition of a significant block of shares (2.10.2020)

The Management Board of STALPRODUKT S.A. (hereinafter referred to as the “Issuer” or the “Company”) hereby informs that on 2 October 2020 it received from FCASE spółka z ograniczoną odpowiedzialnością SK with its registered office in Jawornik the notification referred to in Article 69(1) in connection with Article 69(1) of the Act of 29 July 2005 on public offer and the conditions of introduction of financial instruments to organised trading system and on public companies regarding an increase of its share in the total number of votes at STALPRODUKT S.A. with its registered office in Bochnia (hereinafter referred to as the “Company” or the “Issuer”) above 10% as a result of acquisition of shares in this Company.

The Issuer encloses the above notification.

THE NOTIFICATION REFERRED TO IN ARTICLE 69(1) OF THE ACT ON PUBLIC OFFER AND THE CONDITIONS OF INTRODUCTION OF FINANCIAL INSTRUMENTS TO ORGANISED TRADING SYSTEM AND ON PUBLIC COMPANIES.

Acting on behalf of FCASE spółka z ograniczoną odpowiedzialnością SK with its registered office in Bochnia (hereinafter referred to as the “Notifier”), in performance of the obligation under Article 69(1) of the Act of 29 July 2005 on public offer and the conditions of introduction of financial instruments to organised trading system and on public companies, I hereby notify of the increase in the Notifier’s share in the total number of votes at STALPRODUKT S.A. with its registered office in Bochnia (hereinafter referred to as the “Company” or the “Issuer”) **above 10%** as a result of direct acquisition of shares in this Company.

1. With regard to the above, I hereby inform that on 29 September 2020 the Notifier acquired, by way of contribution (in-kind contribution) by STP INVESTMENT S.A. to the Notifier, 300,000 registered preferred shares constituting 5.38% of the share capital and entitling to 1,500,000 votes at the Issuer’s General Meeting, constituting 12.3% of total votes.
2. Before the aforementioned change, the Notifier held 10 (ten) registered preferred shares to the right to vote constituting 0.000179203% of the share capital and entitling to 50 votes at the Issuer’s General Meeting, constituting 0.000409885% of the total votes.
3. Currently, the Notifier holds the following shares of the Issuer: 300,010 registered preferred shares constituting 5.38% of the share capital and entitling to 1,500,050 votes at the Issuer’s General Meeting, constituting 12.3% of the total votes.
4. The Notifier currently does not have any subsidiaries which would hold shares in the Company.
5. Article 69(4)(6) - (8) of the aforementioned Act on public offer and the conditions of introduction of financial instruments to organised trading system and on public companies does not apply.

6. The total number of votes indicated based on Article 69(4)(2), (7) and (8) and its percentage share in the total number of votes are given above.

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Kazimierz Machała