

Current Report (CR) No 19 – Notification on transaction concluded by the Company's supervising officer (18.05.2016)

Stalprodukt S.A. Management Board based in Bochnia, herewith, informs that today, that is on 30 June 2016, the Company was notified by the Company Proxy, pursuant to Art. 160 par. 1 subpar 1) of the Trading in Financial Instruments Act as of 29 July 2005 (Journal of Laws 2005 No 183, item 1538 as amended) (hereinafter referred to as the „Trading Act”). The Company's supervising officer informed that, on 28 June 2016 concluded a sale transaction of 3 738 registered preference shares, the issuer of which is the Company, of nominal value PLN 2.00 each (in words: two zlotys 00/100), at the average price of PLN 250 per share. The buyer is a legal person.

The transaction related to the preference shares was concluded on the basis of a civil law agreement, outside organized trading procedures, because the shares constituting the object of the transaction have not been quoted on the Warsaw Stock Exchange S.A. regulated market.