

## **RB No. 14 - Purchase of securities issued by the Issuer (5.10.2022)**

Management Board of Stalprodukt S.A. ("Issuer", "Company") informs that yesterday as a result of settlement of the transaction for the purchase of shares offered in response to the "Offer for the purchase of Stalprodukt S.A. shares" ("Offer"), announced on September 1, 2022, the ownership was transferred and the acquisition of 165,801 own shares by the Company was settled outside the regulated market through Dom Maklerski BDM S.A. based in Bielsko-Biała, and cleared under the depository and settlement system of the National Depository for Securities S.A.

The basis for the acquisition of the shares was the authorization granted by the Ordinary General Meeting of Stalprodukt S.A. on June 23, 2022 (Resolution No. XLI/14/2022 on the acquisition by the Company of its own shares for redemption). The purpose of the share buyback is their redemption and reduction of the Company's share capital.

Stalprodukt S.A. acquired under the Buy-back Program a total of 165,801 (say: one hundred sixty five thousand eight hundred one) registered shares (preference and non-preference) series A, B, E issued by Stalprodukt S.A. and not traded on the regulated market operated by the Warsaw Stock Exchange, marked in the National Depository for Securities with ISIN codes PLSTLPD00025 and PLSTLPD00033, respectively, at a fixed price of PLN 250 per share.

The nominal value of the purchased shares is PLN 331,602, and their share in the Issuer's share capital is 2.97%. The purchased shares entitle to exercise 591,989 votes at the Issuer's general meeting of shareholders, which constitutes 4.85% of the total number of votes at the general meeting of Stalprodukt S.A. Before the settlement of the above-mentioned transaction, the Company did not have any own shares.

The Issuer's Management Board also informs that due to the failure to reach the limit specified in the above-mentioned resolution of the AGM of Stalprodukt S.A. of June 23, 2022 (200,000 shares), the Company plans to announce an additional purchase of registered shares in the maximum number of 34,199 pieces.

### **Legal basis:**

Art. 5 sec. 3 of the Regulation of the European Parliament and of the Council [EU] No. 596/2014 of 16 April 2014 on market abuse [market abuse regulation] and repealing Directive 2003/6 / EC of the European Parliament and of the Council and Commission Directives 2003/124 / EC, 2003/125 / EC and 2004/72 / EC and Art. 2 clause 2 of Commission Delegated Regulation [EU] 2016/1052 of 8 March 2016 supplementing Regulation [EU] No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards on the conditions applicable to buy-back programs and stabilization measures.