

Current Report CR No 12 – Information on the Results Achieved by the Issuer in the 1st half of 2021 (confidential information disclosed on 3th August 2021, at 10:13 hrs.).

In connection with the Individual Reporting Standards adopted by Stalprodukt S.A. ('Issuer', 'Company'), the Company's Management Board, hereby, discloses to the public the information on the results achieved by the Stalprodukt Group in the 1st half of 2021, which shows some significant deviations from the average figures achieved in the analogical periods in the recent 2 years. The criterion of materiality adopted by the Company stands for the deviation of +/- 25 % in relation to the base value.

Significant changes in the average size over the last 2 years have occurred for the following items:

1. Consolidated operating profit, which for the 1st half of 2021 amounted to PLN 267,377 thousand (compared to the amount of PLN 113,258 thousand, which is the average of the results from the 1st half of 2019 and 2020).
2. Consolidated net profit, which for the 1st half of 2021 amounted to PLN 221,047 thousand (compared to the amount of PLN 88,970 thousand, which is the average of the results from the 1st half of 2019 and 2020).
3. Revenues of the Profiles Segment, which for the first half of 2021 amounted to PLN 435 553 thousand (compared to the amount of PLN 319 272 thousand, which is the average of the results for the first half of 2019 and 2020).

The improvement of the results is the effect of achieving higher results in relation to the comparative periods in all Operating Segments of the Group.

The Company's Management Board underlines that the above data have been prepared within the framework of the conducted consolidation procedures. The Issuer informs that both the separate and consolidated financial statements for the first half of 2021 will be reviewed by a certified auditor.

Consolidated Financial Report for the 1st half of 2021 will be disclosed to the public in accordance with the 2021 disclosure dates provided in the current report No 1/2021, of 27 January 2021, i.e. on 30 August 2021.

Legal basis: Art. 17 par. 1 of the Market Abuse Regulation of the European Parliament and the (EU) Council No 596/2014 as of 16 April 2014 r. (Market Abuse Regulation MAR) repealing the Directive 2003/6/EC of the European Parliament and the Council as well as Directives of the EU Commission 2003/124/EC, 2003/125/EC and 2004/72/EC.