

Current Report CR No 5 – Opening of a Subsidiary Company Liquidation (Winding-Up) Procedure (11.06.2013)

The Stalprodukt S.A. Management Board, herewith, discloses that as of 10 June 2013, the Extraordinary Meeting of Shareholders of the subsidiary company Stalprodukt-Warszawa Spółka z o.o., pursuing steel-products-trade-related activities, adopted a resolution on the company's liquidation and commencement of winding-up procedure.

Mr. Wojciech Daniel has been appointed the Liquidator.

Stalprodukt S.A. is the sole shareholder of Stalprodukt-Warszawa Spółka z o.o.

The liquidation of the Stalprodukt-Warszawa Spółka z o.o. subsidiary company is an element of restructuring activities aimed at simplifying the Stalprodukt S.A. Capital Group's structure.

The legal basis underlying the report: par. 5 subpar. 1 item 24 and par. 30 item 18 of the Regulation of the Minister of Finance as of 19 February 2009 regarding current and periodic information disclosed by issuers of securities and equivalence conditions for information disclosures required by the legal provisions of non-member states.