

**Current Report (CR) No 4 – Notice of Transaction Concluded with Entity Closely Related to a Member of Company’s Supervisory Board (31.01.2014)**

Stalprodukt S.A. Management Board based in Bochnia, herewith, informs that yesterday, that is on 30 January 2014, the Company was notified by a Member of the Company’s Supervisory Board, pursuant to Art. 160 par. 1 subpar 1) of the Trading in Financial Instruments Act as of 29 July 2005 (Journal of Laws 2005 No 183, item 1538 as amended) (hereinafter referred to as the „Trading Act”). The Member of the Company’s Supervisory Board informed that, on 30 January 2014 he was notified that an entity closely related to him under Art. 160 par. 2 subpar 4) item. a) of the Trading Act concluded the following purchase transactions of the Company’s shares:

- 1) on 18 December 2013 concluded a purchase transaction of 4,500 (four thousand five hundred) ordinary bearer shares, the issuer of which is the Company, of nominal value PLN 2.00 each (in words: two zlotys 00/100), at the average price of PLN 195 per share;
- 2) on 19 December 2013 concluded a purchase transaction of 5,000 (five thousand) ordinary bearer shares, the issuer of which is the Company, of nominal value PLN 2.00 each (in words: two zlotys 00/100), at the average price of PLN 193 per share;

The above transactions were concluded as a block transaction on the regulated market run by the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A).