

Current Report (CR) No 2 – Completing investment obligations arising from the ZGH „Bolesław” S.A. Sale Agreement (9.02.2015)

The Management Board of Stalprodukt S.A. („Issuer”, „Company”) discloses that as of today, i.e. 9 February 2015, the Issuer has received a decision of the Kraków-Śródmieście District Court of Kraków, 12th Economic Department, National Court Register No (File No KR.XII Ns-Rej. KRS/25191/14/773) as of 29.01.2015, on making an entry in the Entrepreneurs Register, concerning the increase of the subsidiary company's share capital, i.e. of Zakłady Górniczo-Hutniczych „Bolesław” S.A. company based in Bukowno, from the amount of PLN 126.116.000,00 to the amount of PLN 166.116.000,00, amendment to the company's Articles of Association related to the increase concerned and issuance of 4.000.000 new shares of C-series.

All the newly issued C-series shares have been acquired by Stalprodukt S.A. based in Bochnia by way of private subscription in exchange for a cash contribution. The increase of the company's share capital by the amount of PLN 40.000.000,00, accomplished through the issuance of the new C-series shares and offering the same to the Shareholder - Stalprodukt S.A. by way of private subscription in exchange for a cash contribution amounting to PLN 40.000.000,00 was carried out in connection with the completion of the Stalprodukt S.A.'s investment obligations, referred to in the the Agreement for the Sale of Shares of ZGH „Bolesław” S.A., concluded on 7 November 2012 between the State Treasury and Stalprodukt S.A., based in Bochnia.

The legal basis underlying the report: art. 56 par. 1 subpar. 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to the Organized Trading and Public Companies, as of 29 July 2005, (Journal of Laws No 184, item 1539) consolidated text as of 9 October 2009. (Journal of Laws. No 185, item. 1439).



Zakłady Górniczo-Hutnicze „Bolesław” S.A.

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